

SUNSHINE STATE REPORTER

YOUR FLORIDA CHAPTER NEWSLETTER

NOVEMBER 2022



2022-2023

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2022 FALL CONFERENCE

AGENDA

NOVEMBER 6—8

PLEASE DO NOT ARRIVE BEFORE REGISTRATION OPENS.

SUNDAY, NOV. 6

4 HOURS CPE

11:00—12:00PM	Registration (Light refreshments)	
12:00— 1:40 PM	Schedule E—Rental RE	2 CPE
1:40—--2:00 PM	Break (Light refreshments)	
2:00—3:40 PM	Form 4797 —Sales of Business Assets	2 CPE

MONDAY, NOV. 7

8 HOURS CPE

8:00—9:00 AM	Registration, Continental Breakfast	
9:00—10:40 AM	Tax Update	6 CPE
10:40—11:00 AM	Mid-morning Break (Light refreshments)	
11:00—12:40 PM	Tax Update continued	
12:40--1:40 PM	Lunch (provided)	
1:40—3:20 PM	Tax Update, conclusion	
3:20—3:40 PM	Afternoon Break (Light refreshments)	
3:40—5:20 PM	Form 3115 —Change In Accounting Method	2 CPE



2022 FALL CONFERENCE

AGENDA

NOVEMBER 6—8

PLEASE DO NOT ARRIVE BEFORE REGISTRATION OPENS

TUESDAY, NOV. 8

4 HOURS CPE

8:00—9:00 AM	Registration (Refreshments)	
9:00—10:40 AM	Final 1040/Estate 1041	4 CPE
10:40—11:00 AM	Mid-morning Break (Refreshments)	
11:00—11:20 AM	Scholarship Raffle	
11:20—1:00 PM	Final 1040/Estate 1041 concluded	

Masks are optional.



THE PLANTATION INN

Accommodations at the Inn range from \$119 for a basic room to \$149 for a patio or waterfront room for our group. Please book now as rooms will go quickly. There is a Stone Crab Festival happening the weekend of our conference.

Please use this link for your NATP discount reservation at the hotel.

<https://www.choicehotels.com/reservations/groups/QI81U7>

The Hotel phone is: 352-795-4211. Check in is at 4 pm with check out at 11 am.

This is a 232 acre resort with restaurant, bar, tiki bar, pool, spa, boat launch and rentals, a driving range and putting green, kids playground and seasonal outdoor entertainment.

Check out their website for more details and photographs.



JOHN & BIBI RUDESTEDT
CHAPTER GROWTH SCHOLARSHIP

Qualifications for the Scholarship

- The scholarship award is a free Registration specifically for a Florida NATP conference. We will award three (3) scholarships.
- Membership in NATP is not required. An applicant, however, must never have attended a Florida NATP conference.
- All applicants must have a valid PTIN number.
- Application deadline for the upcoming conference is **THURSDAY, OCT. 6TH**.
- Registration winners will be drawn on OCT. 7TH. The winners will be notified via e-mail and in an at-large Chapter email.
- To enter: E-mail your completed application to: Doris Dimon, Scholarship Committee Chair at doris.dimon@gmail.com or mail it to her at Harbor Bookkeeping & Tax Preparation, Inc., 2807 Wesleyan Dr., Palm Harbor, FL 34684.

APPLICATION

Name: _____

NATP Member: ____ Yes ____ No PTIN: _____

Address: _____

City, _____ State _____, Zip: _____

Phone: _____ Fax: _____

E-mail: _____

Please tell us about yourself, including the number of years in the tax profession and any credentials. _____

Explain why you feel you should be chosen for the Scholarship:

FEEDBACK, FACEBOOK, QUICKFINDER & THE TAXBOOK

We Want Your Feedback

This is your newsletter and we would like to meet your wants and needs. Our primary objective is to inform members about happenings in the Chapter, but we like to include other information. If you have any suggestions for what to include in the newsletter or other changes, let us know. E-mail me, Sandra Torrence, at confidential1227@aol.com. We don't promise to implement every idea you send us, but we do promise to evaluate each submission.



Our Facebook Page—Are You a Member?

Our Facebook Page is a valuable tool for two-way information exchange and getting to know other members. The more members we have participating, the better the page will be. Feel free to post tax questions, tax practice, tax tips, tax news, humorous tax-related stories, and the like. We welcome your participation, but please remember that this is a TAX page. There are plenty of other pages that will provide political and other news, so please keep it tax-related. Also, this is not a place to advertise your business. Help wanted or seeking employment posts are acceptable.

Find us on Facebook at Florida Chapter, National Association Of Tax Professionals. We are now up to **553** members. On the way to 600. But more than numbers, this is becoming an active page for questions and information. Thanks to all our members, new and old, who are contributing to the discussion on this page. Of our 553 members most are active, so I would encourage those of you who are not, to become involved and if you're not a member, join the group.

We also have a webpage where you can read our newsletter and obtain other information about the Chapter. www.flnatp.com. We are exploring moving into additional social media platforms.

And don't forget the NATP National website. www.natptax.com where you can find out what's happening on the national level.

QUICKFINDER & THE TAX BOOK DISCOUNTS

ORDER NOW

QUICKFINDER—A new faster and easier way to order your discounted Quickfinder products. Simply visit tax.tr.com/NATP and select the Quickfinder products in the quantity and format you'd like, add them to your cart and checkout with your credit card. Your association discount, sales tax and shipping fees are all calculated automatically! You can also call 800-510-8997 and use discount code Q680.

THE TAX BOOK—Please use our Group Promo Code available on our website when ordering your Tax Book(s). The Chapter receives \$5 for each copy of The Tax Book you order and \$10 for each Web Library purchased. Discounts depend on products ordered and quantity. Order online at: thetaxbook.com/order or by phone at 866-919-5277.



CONFERENCE RAFFLE

FUNDING THE NEXT SCHOLARSHIP

Excitement abounds during our Gigantic, Fun and often Surprising raffle. The raffle funds our Scholarship program. Raffle tickets will be sold for \$5 each or 3 tickets for \$10 up until the last minute. So save up your nickels and dimes —we always have a good time with this event raffling off lots of interesting and valuable items.

Raffle items may be donated by conference attendees. They are welcomed and very much appreciated. Use your imagination to create unique and interesting items which will encourage ticket sales and support our Scholarship program.

Due to prior funding, we are able to support three Scholarships this year.

CONFERENCE MATERIALS: PDF files will be sent to your email address on November 1.

REMINDERS: The usual cautions apply about wearing layered clothing due to varying room temperatures. No smoking, use of e-cigarettes or use of recording devices is permitted in the classroom.

