

SUNSHINE STATE REPORTER
 YOUR FLORIDA CHAPTER NEWSLETTER
 March, 2021

**2020-21 BOARD
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March

**The ill winds of March are
 retroactive tax changes.**

Annual Meeting and Conference
Sunday June 13—Tuesday June 15
The Shores Resort and Spa
Daytona Beach Shores
Details on pages 2-3

INDEX

| | |
|------------------------------------|-----|
| Annual Meeting and Conference | 2-3 |
| Want to be Board? | 4-5 |
| Win a Scholarship | 6-7 |
| Social Media | 8 |
| Tax Book and Quickfinder Discounts | 9 |

Annual Meeting and Conference June 13-15

After our 2020 “Spring” Conference got postponed to November, we are going to try again. This year we have changed the schedule and moved the planned date to June, rather than the traditional May date. The Conference is slated to begin on Sunday, June 13 with four hours of CPE. That will be followed with six hours on Monday, concluding with 4-6 hours on Tuesday.

We will be meeting at the Shores Resort and Spa in Daytona Beach Shores, Florida. We have special room rates of \$129-159 per night. Contact them at www.shoresresort.com or call 866-934-7467. The booking code is 2106FLORID_001 is for the Florida Chapter - NATP. If booking online you can use this link https://gc.synxis.com/rez.aspx?Hotel=17713&Chain=5433&arrive=6/9/2021&depart=6/16/2021&adult=1&child=0&group=2106FLORID_001

Our speaker will be Kathryn Keane, who was the speaker on your 2018 cruise. She is a very knowledgeable, entertaining speaker. Topics have not yet been approved by NATP but you can be assured they will be cutting edge, with all the latest information.





REGISTRATION FORM
2021 ANNUAL CONFERENCE
SUNDAY JUNE 13—TUESDAY JUNE 15
DAYTONA BEACH SHORES, FLORIDA

PLEASE PRINT CLEARLY.

Name: _____

Professional Designation: EA _____ CPA _____ ATTY _____ Other (specify) _____

PTIN (required) _____ NATP Member # (required) _____

Address: _____

City: _____ State _____ ZIP _____

EMAIL: (required) _____ Phone _____

EMERGENCY CONTACT NAME & PHONE (required) _____

EARLY BIRD REGISTRATION FEE UNTIL 4-26-21: **\$250 Members** **\$275 Non-members**

REGISTRATION FEE AFTER 4-26-21: **\$275 Members** **\$300 Non-members**

GOING GREEN: Your course materials will be sent to you by email in pdf format on **MON JUNE 7.**

PAYMENT METHOD

We accept: Visa, MC, AMEX and Discover cards. Make checks payable to Florida Chapter NATP.

Name as it appears on cc: _____

CC# _____ Exp Date: _____ Security Code _____

Signature: _____

HOW TO REGISTER

Mail to: Florida Chapter NATP, Sandra Torrence, EA, P. O. Box 2280, New Smyrna Beach, FL. 32170

EMAIL: confidential1227@aol.com Note—email does not go to a secure site.

Call me with your credit card information if you do not want to email it: Sandi 386-423-7771

Cancellation Policy: To cancel your registration, notify Sandra Torrence, at confidential1227@aol.com no later than **FRIDAY JUNE 4** to receive a refund. Cancellation fee is \$50. No refunds will be granted after **JUNE 4** unless due to extreme circumstances (Covid-19, family death, hospitalization, federally declared disaster area, for example) No-shows will not be granted refunds. Registration substitutions are accepted.

NOTE: Under the current CDC guidelines we will be taking your temperature before entering the conference room and masks are required when not at your seat. However, state and federal guidelines continue to evolve. We will be following the guidelines in place at the time of the conference. **If you have a dietary restriction or preference notify us when making your reservation.**

Want to be Board?

No, we are not talking about a state of boredom., but we are seeking candidates to fill three positions on the Florida Chapter Board of Directors.

The Board is responsible for planning educational and other events for the chapter. Nine members work together to bring about everything that the Chapter does. There is no compensation but it is a rewarding position as you are helping Florida tax preparers to stay current on the tax laws and network with fellow preparers. There are nine Board members who serve three-year terms. The Board holds several meetings each year, either in person or via Zoom.

Chapter members who are at least 18 years of age and in good standing are eligible to be nominated as Director candidates. The period for recommendation to the Nomination Committee shall close 45 days before the election. Members may nominate themselves. If you wish to be considered you must submit an application which is included on the following page.

If you don't think you are ready for Board membership, you can volunteer to serve on a committee. Committee membership is by appointment by the Board. If you are interested in serving in this capacity contact the President or any Board member for more information. Member participation is vital to maintaining an ongoing quality state chapter.





Application to participate in the Florida Chapter As a Board Member - an elected office

Or as a Committee member - election not required

Name _____

Address: _____

Email address _____ Phone number _____

I have been a member of NATP for _____ years. Membership # _____

I am a: CPA ____ EA ____ Tax Practitioner ____ Other (describe) _____

I have been a tax/accounting professional for _____ years. My PTIN is _____

Name of firm or practice _____

Address _____

I am interested in serving on the Florida Board: Yes ____ No ____.

Or I am interested in serving on a Florida committee:

Education ____ Membership ____ Nominations ____ Other ____.

Comments or additional information _____

Please attach a list of your involvement and or attendance at NATP events, local or national, over the last three years. A resume would also be appreciated.

Signature: _____ Date _____

Please mail your application to: Kenneth D. Dowdall, EA
5433 NW 88th Terr
Coral Springs, FL 33607
Or fax to 954-941-1160

The John and Bibi Rudestedt

Chapter Growth Scholarship Fund FAQs

What is the purpose? This scholarship fund is to help tax professionals in the State of Florida obtain continuing education through the Florida NATP Chapter, and to help introduce tax professionals to our Chapter.

What is involved in the scholarship? The scholarship will cover the cost of registration to one FL NATP Conference. In order to be considered, you must complete an application and send it to us by the application deadline. Depending on the availability of funds, there may be more than one scholarship offered each year. Note that the scholarship covers only the registration fee. The winner is responsible for travel, meals, lodging and other incidentals.

How can we afford to do this? To fund the scholarships we hold fundraisers and take donations. We do hold a raffle at each conference with items donated by various members or companies. The proceeds are placed in the scholarship fund.

Who are John and Bibi Rudestedt? Both John and Bibi have been very active within our chapter as well as nationally in NATP. They have dedicated much time and effort toward the growth of the Florida Chapter. Education is an important aspect of the tax profession so we want to enable tax professionals to have access to outstanding education. They have worked hard to provide this education and we are honoring and continuing their efforts through this scholarship.



JOHN & BIBI RUDESTEDT CHAPTER

GROWTH SCHOLARSHIP FUND

Qualifications for the Scholarship

- The scholarship award is a free registration only for a Florida NATP conference.
- Membership in NATP is not required. An applicant, however, must never have attended a Florida NATP conference.
- All applicants must have a valid PTIN number.
- Application deadline for the upcoming conference is **May 31**.
- Winner will be drawn at random from the submitted applications on **June 1**.
The winner will be notified via e-mail and in an at-large Chapter email.
- To enter: E-mail your completed application to: Doris Dimon, Scholarship Committee Chair at doris.dimon@gmail.com or mail it to her at Harbor Bookkeeping & Tax Preparation, Inc., 2807 Wesleyan Dr., Palm Harbor, FL 34684.

Name: _____ NATP Member Yes No PTIN _____

Address: _____ City _____ State _____ Zip _____

Phone _____ E-mail _____ FAX _____

Please tell us about yourself, including the number of years in the tax profession and any credentials.

Explain why you should be awarded the scholarship:

Join our Facebook Page

Be Social About our Social Media

Our Facebook Page is a valuable tool for two-way information exchange and getting to know other members. The more members we have participating, the better the page will be. Feel free to post tax questions, tax practice, tax tips, tax news, humorous tax-related stories, and the like. We welcome your participation, but please remember that this is a TAX page. There are plenty of other pages that will provide political and other news, so please keep it tax-related. Also, this is not a place to advertise your business. Help wanted or seeking employment posts are acceptable.

Find us on Facebook at Florida Chapter, National Association Of Tax Professionals. We now have almost 400 members. Let's Keep Growing. Thanks for all our members, new and old, who are contributing to the discussion on this page.

We also have a webpage where you can read our newsletter and obtain other information about the Chapter. www.flnatp.com

And don't forget the NATP National website. www.natptax.com where you can find out what's happening on the national level.



QUICKFINDER & THE TAX BOOK

DISCOUNTS

ORDER NOW

More information, including order blanks can be found on our web page. www.flnatp.com. Click on "Special Offers."

QUICKFINDER—A new faster and easier way to order your discounted Quickfinder products. Simply visit tax.tr.com/NATP and select the Quickfinder products in the quantity and format you'd like, add them to your cart and checkout with your credit card. Your association discount, sales tax and shipping fees are all calculated automatically! You can also call 800-510-8997 and use discount code Q680.

THE TAX BOOK—Please use our Group Promo Code available on our website when ordering your Tax Book(s). The Chapter receives \$5 for each copy of The Tax Book you order and \$10 for each Web Library purchased. Discounts depend on products ordered and quantity. Order online at: thetaxbook.com/order or by phone at 866-919-5277.

