

SUNSHINE STATE REPORTER

YOUR FLORIDA CHAPTER NEWSLETTER

DECEMBER 2022



2022-2023

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**WHEN THE HOLIDAYS ARE OVER,
THE TURKEY IS GONE,
THE PRESENTS ARE UNWRAPPED,
THE NEW YEAR HAS BEEN CHEERED—
WHAT TO DO NEXT?
TAX FOLKS
TURN TO CONTINUING EDUCATION!!!!
GET AN EARLY START ON YOUR
2023 CPE HOURS
FRIDAY, JANUARY 6
7 HOURS OF CPE
TOPICS, REGISTRATION AND
THE AGENDA ARE INSIDE.**

**MORE EDUCATION COMING UP....
SAVE THE DATE
2023 SPRING CONFERENCE
16 HOURS CPE
MAY 14-16
THE SHORES RESORT AND SPA
DAYTONA BEACH SHORES
SPEAKER: KATHY MORGAN**



REGISTRATION FORM
JANUARY 6, 2023
DAYTONA STATE COLLEGE
DAYTONA BEACH, FLORIDA

PLEASE PRINT CLEARLY. YOUR NAME MUST MATCH YOUR PTIN LISTING.

Name: _____

Professional Designation: EA _____ CPA _____ ATTY _____ Other (specify) _____

PTIN (required) _____ NATP Member # (required for discount) _____

Address: _____

City: _____ State _____ ZIP _____

EMAIL: (required) _____ Phone _____

EMERGENCY CONTACT NAME & PHONE—required (not at the conference with you)

REGISTRATION FEE Member \$80 Non-Member \$100 DEADLINE: 12/28/22

GOING GREEN: Your course materials will be sent to you by email in pdf format on JAN. 2nd

We accept: Visa, MC, AMEX and Discover cards. Make checks payable to Florida Chapter NATP.

Name as it appears on cc: _____

CC# _____ Exp Date: _____ Security Code _____

Signature: _____

Questions about the hotel or the conference in general, please contact: Laura Wood, VP and Education Chairperson at laura@namsinc.net

Questions regarding only the registration, contact Sandra Torrence, EA

HOW TO REGISTER

Mail to: Florida Chapter NATP, Sandra Torrence, EA, P. O. Box 2280, New Smyrna Beach, FL. 32170

Phone: 386-423-7771 FAX: 386-423-3744

EMAIL: confidential1227@aol.com Note—email does not go to a secure site.

Cancellation Policy: To cancel your registration, notify Sandra Torrence, at confidential1227@aol.com no later than Jan. 1st to receive a refund. Cancellation fee is \$50. No refunds will be granted after Jan 1st unless due to extreme circumstances (Covid-19, family death, hospitalization, federally declared disaster area, for example) No-shows will not be granted refunds. Registration substitutions are accepted, provided payment for any difference in membership is paid.

JANUARY 6, 2023

HOSSEINI CENTER BLDG 1200

GROUND FLOOR BALLROOM

DAYTONA STATE COLLEGE

WORKSHOP AGENDA

7:45—8:15	Registration	
8:15—9:55	"Casualty, Theft & Disaster Losses"	2 CPE
	Speaker: Ken Dowdall, EA	
9:55—10:15	Morning Break	
10:15—11:55	"Florida IRS Hurricane Resources and IRS changes for the 2022 tax season"	2 CPE
	Speaker: Maritza Rabinowitz IRS Stakeholder Liaison	
11:55—1:20	Lunch—on your own (DSC cafeteria is open)	
1:20—3:00	"Overview of IRS Problem Resolution"	2 CPE
	Virtual presentation: Steven Klitzner, Tax Attorney	
3:00—3:15	Afternoon Break	
3:15—4:04	"Casualty Loss Tool Kit and Resources"	1 CPE
	Speaker: Amy Brosnan, EA	

NOTE: NO MEALS ARE PROVIDED WITH THIS WORKSHOP.

GENERAL NOTES

REGISTRATION:

Note that the registration deadline is **12/28/22**.

Course materials will be sent via pdf email on **1/2/23**.

HOTEL RESERVATION—GROUP RATE

The Fairfield Inn & Suites by Marriott has offered a group rate of \$119 (plus tax) per night from 1/4/23—1/8/23.

Booking deadline is 12/12/22.

The hotel is located at: 1820 Checkered Flag Blvd, Daytona Beach

Reservations phone: 386-254-4700

Tell them you are booking for the NATP tax conference.

Or copy the link below to book your room and read all the details about the hotel.

<https://www.marriott.com/events/start.mi?660925312283&key=GRP>

DAYTONA STATE COLLEGE

Located at: 1200 W. International Speedway Blvd. (US 92)

Classes will be in the ground floor ballroom of the Mori Hosseini Center, building 1200. Enter the campus via the main entrance off ISB. The Hosseini Center is the large building on your left facing ISB.





***PLANTATION INN, CRYSTAL RIVER CONFERENCE—RAFFLE TABLE
PROCEEDS FROM OUR CHAPTER RAFFLE GO TO OUR SCHOLARSHIP FUND .
FROM LEFT: AMY BROSNAN, PRESIDENT; SANDRA TORRENCE, TREASURER
AND JUDY WHITE, SOCIAL DIRECTOR.***

MIX AND MINGLE EVENT — SUNDAY EVENING AT THE PLANTATION INN
THIS YEAR’S THEME WAS “PIRATES OF THE CARIBBEAN” PRESENTED BY OUR
SOCIAL DIRECTOR, JUDY WHITE. ARE YOU IN THE PICTURE????





We had a good turnout for our second visit to the Plantation Inn Conference Center. Speaker Genaro Cardaropoli, CPA, MPA presented 16 hours of CPE.





THE PLANTATION INN

FEEDBACK, FACEBOOK, QUICKFINDER & THE TAXBOOK

We Want Your Feedback

This is your newsletter and we would like to meet your wants and needs. Our primary objective is to inform members about happenings in the Chapter, but we like to include other information. If you have any suggestions for what to include in the newsletter or other changes, let us know. E-mail me, Sandra Torrence, at confidential1227@aol.com. We don't promise to implement every idea you send us, but we do promise to evaluate each submission.



Our Facebook Page—Are You a Member?

Our Facebook Page is a valuable tool for two-way information exchange and getting to know other members. The more members we have participating, the better the page will be. Feel free to post tax questions, tax practice, tax tips, tax news, humorous tax-related stories, and the like. We welcome your participation, but please remember that this is a TAX page. There are plenty of other pages that will provide political and other news, so please keep it tax-related. Also, this is not a place to advertise your business. Help wanted or seeking employment posts are acceptable.

Find us on Facebook at Florida Chapter, National Association Of Tax Professionals. We are now up to **553** members. On the way to 600. But more than numbers, this is becoming an active page for questions and information. Thanks to all our members, new and old, who are contributing to the discussion on this page. Of our 553 members most are active, so I would encourage those of you who are not, to become involved and if you're not a member, join the group.

We also have a webpage where you can read our newsletter and obtain other information about the Chapter. www.flnatp.com. We are exploring moving into additional social media platforms.

And don't forget the NATP National website. www.natptax.com where you can find out what's happening on the national level.

QUICKFINDER & THE TAX BOOK DISCOUNTS

ORDER NOW

QUICKFINDER—A new faster and easier way to order your discounted Quickfinder products. Simply visit tax.tr.com/NATP and select the Quickfinder products in the quantity and format you'd like, add them to your cart and checkout with your credit card. Your association discount, sales tax and shipping fees are all calculated automatically! You can also call 800-510-8997 and use discount code Q680.

THE TAX BOOK—Please use our Group Promo Code available on our website when ordering your Tax Book(s). The Chapter receives \$5 for each copy of The Tax Book you order and \$10 for each Web Library purchased. Discounts depend on products ordered and quantity. Order online at: thetaxbook.com/order or by phone at 866-919-5277.